



TRUST & ESTATE PLANNING WORKSHOP

Thursday, February 21, 2019 | 6 p.m. - 7:30 p.m.

Premier America Chatsworth Branch, Merlo Center | 19867 Prairie Street

Have you developed a comprehensive plan to manage and protect your assets for the future? Please join Premier America Credit Union and representatives from LPL Financial and Affinity Trusts for a complimentary workshop where you'll learn best practices for effective Trust & Estate planning.

Topics Include:

- The pitfalls of using joint ownership as a way to transfer property
- Empowering the right person to manage your finances and make medical decisions for you in the event of incapacitation
- Nominating guardians and providing for minor children
- Distribution of assets according to your wishes

RSVP To:

Sierra Gutierrez
Corporate Branch Manager
Premier America Credit Union
818-772-4167

Candace Cortez
Community Branch Manager
Premier America Credit Union
818-428-6620

Patrick O'Grady
Community Branch Manager
Premier America Credit Union
818-360-7909

For information about financial planning, please contact:

Sean Tompkins, LPL Financial Advisor

818-772-4134

CA Insurance License #0115242

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No Credit Union Guarantee

May Lose Value

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