



TRUST & ESTATE PLANNING WORKSHOP

Thursday, May 30, 2019 | 5:30 p.m. - 6:30 p.m.

Premier America North Oxnard Branch | 1921 N. Oxnard Blvd.

Have you developed a comprehensive plan to manage and protect your assets for the future? Please join Premier America Credit Union and representatives from LPL Financial and Affinity Trusts for a complimentary workshop where you'll learn best practices for effective Trust & Estate planning.

Topics Include:

- The pitfalls of using joint ownership as a way to transfer property
- Empowering the right person to manage your finances and make medical decisions for you in the event of incapacitation
- Nominating guardians and providing for minor children
- Distribution of assets according to your wishes

RSVP To:

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No Credit Union Guarantee

May Lose Value

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